

Notice for Convexis Global Holding Ltd.

Date: 04.05.2023

Effective 05.05.2023, the coupon rate of all affected USD Call Notes issued by Convexis Global Holding Ltd. with Payment Date before 05.05.2023 will be increased by 0.25% per annum.

Affected ISINs: CH1191055859, CH1191056030, CH1191056246, CH1191056352, CH1191056402, CH1191065080

For further information or any queries, please reach out to us under info@convexis-group.com.

Disclaimer

These Notices are for information purposes only, are directed only to existing investors of the product and are not intended as an offer or invitation to acquire any Notes. The complete information and applicable terms of the Notes are set out in a base prospectus and the relevant final terms thereto which may be obtained free of charge from Convexis (email info@convexis-group.com). The Notes are subject to selling restrictions as set out in the base prospectus and the final terms.