



## Position Report May 2025

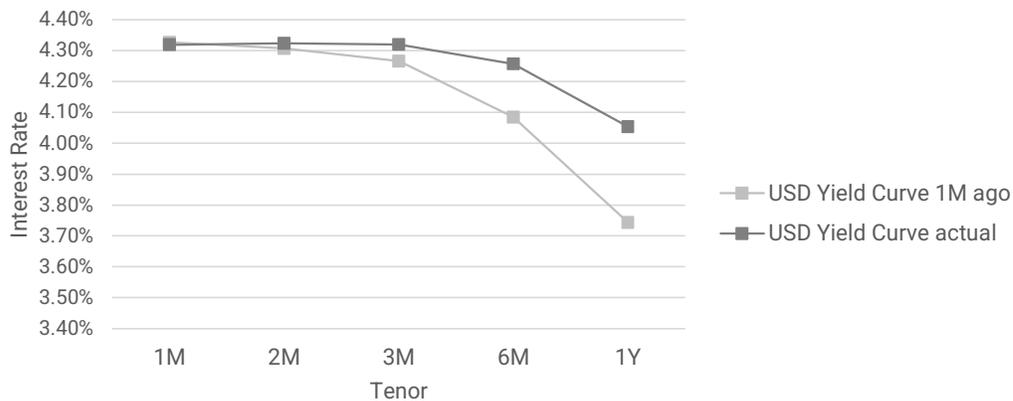
### Overview

Convexis TWO as part of the Target Focus offering, a product of the Convexis Group (“Convexis”), invests in cash and fiduciary deposits according to a conservative investment framework. The approach to the administration of investments is based on strict risk controls that are reviewed by an external auditor.

### At a glance

Available Volume	USD 1,5 billion
Available Currency	USD
Category	Money Market

### Interest Rate Curves



### General Information

Issuer	Convexis TWO plc
Legal Form	Public Limited Company
Domicile	St. Helier, Jersey
Notes Programme Volume	USD 1,500,000,000

Programme Advisor	Convexis AG, Liechtenstein
Auditor	BDO Limited
Depository	SIX SIS AG
Clearing / Settlement	SIX SIS AG
Applicable Law / Jurisdiction	Swiss Law / Zurich1, Switzerland

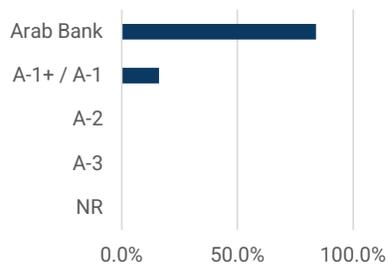
## Placement Team

Convexis AG, Liechtenstein

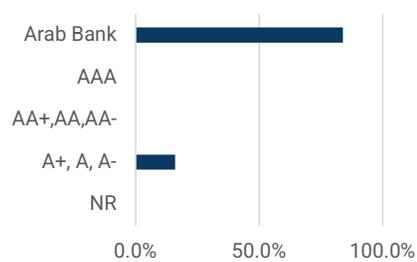
## Placement Portfolio Breakdown

Counterparties	in %		
Arab Bank (Switzerland) Ltd.	83.9%	Standard Chartered	0.6%
Société Générale	7.4%		
Natixis	4.1%		
UBP	1.8%		
Nat. Bank of Kuwait	1.2%		
MUFG	1.0%		

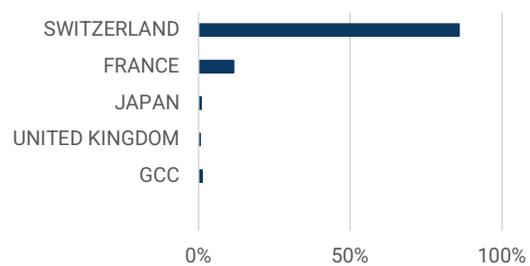
### ST Rating breakdown (% of all assets)



### LT Rating breakdown (% of all assets)



### Risk Country (% of all assets)



## Important Information

THIS DOCUMENT IS FOR INFORMATION PURPOSES ONLY.

THIS DOCUMENT IS AN ADVERTISEMENT FOR NOTES ("NOTES") ISSUED BY CONVEXIS TWO PLC AND IS NEITHER A PROSPECTUS WITHIN THE MEANING OF THE SWISS FINANCIAL SERVICES ACT ("FINSA") NOR KEY INFORMATION DOCUMENT PURSUANT TO FINSA. THIS DOCUMENT DOES NOT, AND IS NOT INTENDED TO, CONSTITUTE OR CONTAIN AN OFFER OR INVITATION TO SELL, AND IT IS NOT SOLICITING OFFERS TO BUY, THE NOTES IN ANY JURISDICTION WHERE SUCH OFFER OR SALE IS NOT PERMITTED.

THE COMPLETE AND LEGALLY BINDING TERMS AND CONDITIONS OF THE NOTES ARE SET FORTH IN THE BASE PROSPECTUS DATED 12 DECEMBER 2024 OF CONVEXIS TWO PLC (THE "ISSUER"), AS AMENDED OR SUPPLEMENTED FROM TIME TO TIME (THE "BASE PROSPECTUS") AND IN THE FINAL TERMS PREPARED IN RELATION TO THE NOTES (THE "FINAL TERMS"). THE BASE PROSPECTUS AND THE FINAL TERMS MAY BE OBTAINED FREE OF CHARGE FROM CONVEXIS ONE HOLDING LTD BY EMAIL UNDER [INFO@CONVEXIS-GROUP.COM](mailto:INFO@CONVEXIS-GROUP.COM) OR CAN BE ACCESSED UNDER [WWW.CONVEXIS-GROUP.COM/INVESTORS](http://WWW.CONVEXIS-GROUP.COM/INVESTORS).

NEITHER THE ISSUER NOR ANY OTHER PERSON ASSUMES ANY RESPONSIBILITY FOR THE COMPLIANCE OF THIS DOCUMENT WITH ANY APPLICABLE LAW AND REGULATIONS IN ANY OTHER JURISDICTION THAN SWITZERLAND. POTENTIAL INVESTORS SHOULD CONSULT THE RISK FACTORS IN THE BASE PROSPECTUS FOR AN OVERVIEW OF THE RISKS APPLICABLE TO THE NOTES.

This document may not be copied partially or entirely without a written permission of Convexis Ltd. © 2025 Convexis Ltd.

## CONTACT

Convexis Group  
Liechtenstein - Switzerland - Jersey - UAE  
Phone: +423 220 11 11  
[info@convexis-group.com](mailto:info@convexis-group.com)  
[www.convexis-group.com](http://www.convexis-group.com)